



LOAN APPLICATION PREVIEW

Questions that require a response are marked with an asterisk (*)

*Organization Name:

*EIN:

*Mission Statement:

*Program Summary:

*I have the authority to initiate this application as a Director <checkbox to confirm>

As you are submitting this application on behalf of a third party, we require the contact details for the Director of the company in question. We need this information for our loan completion process as a second point of contact.

*Director's Email Address: <use organization email address>

*Director's First Name, Last Name, Title, Phone Number, Years in Job

*The director or partner who will sign the application is a US resident. <checkbox to confirm>

* This is a 501(c)(3) organization in good standing. <checkbox to confirm>

*Organization's Address

*Organization's Telephone Number:

*Cause Category:

*Ruling Year: <must have at least 3 years of history to qualify>

*Number of employees?

*How many board members are there?

*Desired Loan amount (\$50,000 minimum):

If this loan is a part of a larger fundraising effort, what is the total fund-raise amount?

*When do you require the funding?

Repayment Term:

*Loan Project Title (Make it catchy!):

*Describe specifically how funds will be used:

(e.g. Working Capital, Program Expansion, Debt Refinancing, Equipment purchase, Property purchase and/or renovation, etc.)

*Describe how this loan will help your organization succeed and the impact. (Use this space to promote your projects.)

*Please detail the source(s) of Repayment. (e.g. Pending grants, fundraising events etc...):

*In the past 3 years list foundations that have given you major grants, if any.:

Upload IRS Determination Letter, Latest Form 990, Latest financial statements

Please indicate any existing borrowings (provider, outstanding amount, monthly repayment)

*Has this organization defaulted on any loans in the past 7 years?

*Do you have any existing loan applications with any other finance providers?

Please upload any further information that could support the application e.g. Grant Letter